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## Refinance Checklist

- Most recent mortgage statement
- Insurance Declarations page
- Property tax bill
- Last two years income tax returns including W2's or 1099's.
- All pay stubs from the last 30 days.
- Proof of any other income such as child support, social security, retirement, etc.
- 2 most recent bank statements **(all pages)**
- Most recent 401K statement or evidence of any other assets such as bonds, stocks, or money saved in any other type of retirement program. **(all pages)**
- Copy of ID/DL
- Copy of permanent residency card or employment authorization card. **(if applicable)**
- Divorce decree **(if applicable)**

**If you already own a home, we need the following for all your properties:**

- Most recent mortgage statement
- Insurance Declarations page
- Property tax bill